

# Bequest Pledge Form



## Yes, I want to leave a legacy gift!

I/We hereby inform you that a legacy gift to The First Tee of Greater Sacramento is included in my/our estate plans. I/We understand that his commitment is non-binding and that I/we retain the right to change or revoke this gift at any time.

\_\_\_\_\_  
Name(s)

\_\_\_\_\_  
Address

\_\_\_\_\_  
City

\_\_\_\_\_  
State

\_\_\_\_\_  
Zip

(\_\_\_\_\_) \_\_\_\_\_  
Phone

\_\_\_\_\_  
E-mail

## I/We have provided this gift through my/our:

- |                                |                                                |                                                     |
|--------------------------------|------------------------------------------------|-----------------------------------------------------|
| <input type="checkbox"/> Will  | <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Trust | <input type="checkbox"/> IRA/Retirement Plan   | <input type="checkbox"/> Other _____                |

## Use of funds:

- |                                     |                                       |
|-------------------------------------|---------------------------------------|
| <input type="checkbox"/> Restricted | <input type="checkbox"/> Unrestricted |
|-------------------------------------|---------------------------------------|

## My Commitment

I intend to leave \$\_\_\_\_\_ to The First Tee of Greater Sacramento for charitable purposes.  
I intend to leave \_\_\_\_\_% of my estate assets to The First Tee of Greater Sacramento for charitable purposes. Estimated value \$\_\_\_\_\_ (if known)  
We understand that the value of your gift may change depending on circumstances.

## My Legacy Story:

We want to acknowledge and thank and you properly. We will recognize your gift by including your name in all of The First Tee of Greater Sacramento Legacy Society listings, if you so desire.

- I am comfortable with the acknowledgment of my gift, knowing that it can inspire others to give.  
 I wish that my charitable bequest remain anonymous.

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Date

I/We understand that this is not a legal or binding commitment on my/our estate. The First Tee of Greater Sacramento should understand that the size of this future gift may be significantly different from the amount estimated above. If for any reason in the future The First Tee of Greater Sacramento is no longer included in my/our plan, I/we will notify you so that you can update your records.

Please return:

**The First Tee of Greater Sacramento**  
3649 Fulton Ave, Sacramento, CA 95821  
[www.TheFirstTeeSacramento.org](http://www.TheFirstTeeSacramento.org) or call 916-808-0959